

Key Financial Figures

Results of operations (before non-operating effects)

CHF million	Half-year 2023/1	Half-year 2022/1	% change
Net revenue	4,854	6,869	- 29
Earnings before interest, tax, depreciation and amortisation (EBITDA)	787	114	> 100
As % of net revenue	16.2	1.7	
Earnings before interest and tax (EBIT)	732	55	> 100
As % of net revenue	15.1	0.8	
Net income / (loss)	568	- 5	> 100
As % of net revenue	11.7	- 0.1	

Results under IFRS

CHF million	Half-year 2023/1	Half-year 2022/1	% change
Net revenue	5,031	6,028	- 17
Earnings before interest, tax, depreciation and amortisation (EBITDA)	1,005	- 566	> 100
Earnings before interest and tax (EBIT)	950	- 625	> 100
Net income / (loss)	744	- 592	> 100

CHF million	30 Jun 2023	31 Dec 2022	% change
Total assets	10,591	14,701	- 28
Total equity	4,311	3,529	22
As % of total assets	40.7	24.0	
Net debt (cash)	- 130	107	> - 100
Net debt (cash) / adjusted EBITDA	- 0.1	0.2	

	2023	2022	% change
Own production in the first half-year (GWh) ¹	7,849	8,463	- 7
Number of employees at the reporting date (30 June / 31 Dec) ²	1,180	1,180	0
Of which in Switzerland	661	647	2
Of which in surrounding European countries	519	533	- 3

1 Net share attributable to Alpiq from total power plant production (after deducting pumped energy)

2 Full-time equivalents